**2022 Employee Bonus: 457(b) and HSA Deferrals**

I hereby direct that my bonus to be paid **03/11/2022** be deferred as indicated (check one):

100% to my 457(b) account

100% to my Health Savings Account (HSA)

100% split between my 457(b) and my HSA account in the following proportions:

|  |  |
| --- | --- |
|  | % to 457(b) |
|  | % to HSA |

Sum must equal 100%

I opt to defer a portion of my bonus, as indicated below, and receive a remainder as a check:

|  |  |  |
| --- | --- | --- |
| $ | or | % to 457(b) |
| $ | or | % to HSA |
|  |  |  |

**Note: This is a one-time deferral.**

I acknowledge that my total deferral for the calendar year cannot exceed the limits established by the Federal government and that it is my responsibility to ensure my contributions stay within established limits.

Note: The HSA contribution limit for 2022 is $3,650 for individuals and $7,300 for families, which includes both employee and employer contributions. Anyone age 55 and above may contribute an additional $1,000 for catch up contributions.

The 457(b) contribution limit for 2022 is $20,500. Anyone age 50 and above may contribute an additional $6,500 for catch up contributions.

|  |  |  |
| --- | --- | --- |
|  |  |  |
| Employee Name | Employee Signature | Date |