

ENROLLMENT FORM

GENERAL INFORMATION SECTION

(Please complete entire section)

EMPLOYEE'S NAME (Last, First, M.I.)		<input type="checkbox"/> M <input type="checkbox"/> F	SOCIAL SECURITY NUMBER		<input type="checkbox"/> Tobacco <input type="checkbox"/> Non-Tobacco
RESIDENCE ADDRESS		CITY		STATE	ZIPCODE
BIRTHDATE (MM/DD/YEAR)	PHONE NUMBER	EMPLOYEE'S EMAIL			<input type="checkbox"/> Married <input type="checkbox"/> Single
EMPLOYER/LOCATION if multiple locations		DATE HIRED (MM/DD/YEAR)	OCCUPATION		ANNUAL SALARY
SPOUSE NAME (Last, First, M.I.)		<input type="checkbox"/> Tobacco <input type="checkbox"/> Non-Tobacco	<input type="checkbox"/> M <input type="checkbox"/> F	BIRTHDATE (MM/DD/YEAR)	DATE OF MARRIAGE
BENEFICIARY'S NAME (Last, First, M.I.)	RELATIONSHIP		Is your Spouse or Child Disabled?		YES NO

PERSONS TO BE COVERED SECTION

(Please complete additional rows if dependent coverage is elected. Use additional paper if needed)

Name (Last, First, M.I.)	Relationship	Sex	Date of Birth (MM/DD/YEAR)	Social Security Number	Used tobacco in any form?
	Child			N/A	Y / N
	Child			N/A	Y / N
	Child			N/A	Y / N
	Child			N/A	Y / N
	Child			N/A	Y / N
	Child			N/A	Y / N

Deduction Frequency Option Weekly - 52
 Bi-Weekly - 26
 Semi-Monthly - 24
 Monthly - 12

First Deduction Date _____

Coverage Effective Date _____

Payroll Deduction _____

Additional Terms (please initial below):

_____ I authorize the above amount to be payroll deducted each pay period.

_____ I have read and understand the Pre-Existing Condition clause associated with my policy.

_____ I do not wish to participate and understand that future application for such insurance may require evidence of insurability.

Signature: _____

Date: _____

Mothers Maiden Name: _____

Employee Name: _____

Employer: _____

COVERAGE SECTION

TransElite Universal Life

<p>Employee</p> <p>_____ Tobacco</p> <p>_____ Non-Tobacco</p> <p>*Issue Age _____</p> <p>Face Amount _____</p> <p>Premium _____</p>	<p>Spouse</p> <p>_____ Tobacco</p> <p>_____ Non-Tobacco</p> <p>*Issue Age _____</p> <p>Face Amount _____</p> <p>Premium _____</p>
<p>Child Term Rider may be added for \$1.15 for \$10,000 or \$2.30 for \$20,000</p> <p>Face Amount _____ Premium _____</p> <p>Child Individual Policy \$25,000</p> <p>Premium _____</p>	
<p>Total Bi-Weekly Premium _____</p>	

* Issue age is the age insured will be ON the Policy Issue date (30 days after the Coverage Effective Date) so if coverage begins on 01/01 then what will the insured's age be on 02/01.

If employee or spouse are applying for OVER the Guaranteed Issue Amount please answer the questions below.

1. In the past six months, has any proposed insured been hospitalized (inpatient or outpatient) or missed more than five consecutive days of work due to any accident or sickness, except for normal pregnancy?

Y/N

2. In the past five years, has any proposed been diagnosed or treated by a member of the medical profession for Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC)?

Y/N

3. In the past five years, has any proposed insured been diagnosed or treated by a member of the medical profession for any heart (including heart attack), circulatory, vascular (including stroke), blood, brain, digestive, kidney, liver, lung, musculoskeletal, respiratory, rheumatoid, neurological, pancreas, reproductive, or other major organ disorders, cancer or malignancy in any form (except non-melanoma skin cancer), diabetes, Optic Neuritis, blood transfusion, chronic fatigue syndrome, fibromyalgia, high blood pressure requiring more than two medications to control, or been treated or counseled in the past two years for alcohol or drug abuse?

Y/N

4. **Employee:** Height ____ ft. ____ in Weight _____ lbs. **Spouse:** Height ____ ft. ____ in Weight _____ lbs.